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May 18, 2020

Debra A. Howland Executive Director New Hampshire Public Utilities Commission 21 South Fruit Street, Suite 10 Concord, NH 03301-2429

RE: Docket No. DE 20-XXX

Petition of Public Service Company of New Hampshire d/b/a Eversource Energy For Approval of Financing Transaction

Dear Director Howland:

Enclosed for filing, please find the Petition, exhibits, and pre-filed testimony in support of a financing transaction requested by Public Service Company of New Hampshire d/b/a Eversource Energy ("PSNH"). Consistent with the Commission's March 17, 2020 secretarial letter, this submission is being provided electronically only. This financing transaction would include the issuance of up to \$200 million aggregate principal amount of long-term debt securities through December 31, 2020 and the mortgaging of utility property.

PSNH respectfully requests that the Commission grant the requested approval of financing by an Order *Nisi* issued on or before August 1, 2020.

Thank you for your assistance with this matter. Please do not hesitate to contact me should you have any questions.

Sincerely,

Matthew J. Fossum

Senior Regulatory Counsel

cc: OCA